# Corporate Financial Advisor

# **About WATC**

As the State's central financial services provider, WATC cares about the financial health of WA's public sector agencies. We partner with government entities to achieve sound financial outcomes, while providing investors with secure and sustainable opportunities and access to a comprehensive range of corporate finance, debt and investment, financial markets, risk management and foreign exchange products and advisory services.

# The Opportunity

WATC are looking for a passionate Corporate Financial Advisor to join our Advisory Services team. In this role, you will help enhance WATC's services by delivering data analytics and visualisation insights that guide better decision-making for Western Australia's economic future.

You will have the chance to contribute to the financial evaluation of key projects, explore alternative financing structures, and work with senior stakeholders across the finance industry. This role provides a unique blend of technical skill-building and strategic influence, offering a platform for professional growth.

As a Corporate Financial Advisor specialising in data analysis, you will have experience in data transformation and reporting using components within Microsoft Fabric (particularly Power BI), have an ability to program using R/Python, and knowledge of Machine Learning and Large Language Models.

Key deliverables of this role include (but are not limited to):

- Undertaking research to provide support to the development of Advisory Services' analytical capability;
- Contributing to the preparation and presentation on the results of analysis to clients and key stakeholders;
- Assisting in developing, maintaining, and reviewing financial models used by Advisory Services or as requested by clients;
- Collaborating in the provision of research, analysis and advisory services to WATC and its clients in relation to its core service delivery within the WA public sector;
- Working with senior colleagues in building and maintaining effective relationships with key stakeholders within or connected to the WA public sector;
- Working collaboratively with clients in the financial analysis and evaluation of capital investment decisions and alternative financing structures; and
- Developing a partnering relationship with clients to develop and implement appropriate financial risk management strategies.

# About You

WATC are seeking a curious, motivated individual who welcomes the opportunity to be mentored and has a passion for financial analysis and data-driven decision-making. Your strong analytical skills and ability to adapt to a fast-paced environment will set you apart, as will your proactive approach and ability to remain agile in a dynamic environment. WATC's ideal candidates will be critical thinkers, with analytical experience and have advanced skills in Excel.

If you have a combination of the following experience and capabilities and align with our values outlined below, we would love to hear from you:

- A tertiary qualification in a relevant discipline;
- Familiarity with an advisory services environment;

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- Strong Excel modelling skills;
- Ability to ingest, translate and analyse data;
- Strong interpersonal and communication skills with the ability to build client relationships and work within a team context;
- A high level of intellectual curiosity; and
- A flexible, 'can-do' attitude to work.

#### Our Values

Our values shape our behaviours and define how we relate to each other, our clients and our community:

**Integrity** – We are open, honest and accountable; we adhere to the highest professional and ethical standards. We honour our promises.

Partnership – We work collaboratively with our stakeholders and colleagues towards achieving successful outcomes.

Adaptability - We challenge ourselves to think creatively and to continuously improve.

Achievement – We are engaged and focused on delivering valued outcomes for WA.

Leadership – We use our knowledge and experience to contribute to the long term benefit of WA.

# **Employee Benefits**

At WATC we offer a range of benefits beyond renumeration that include:

#### Flexible work arrangements:

- Excellent work / life balance;
- Working from home options and flexible start and finish times; and
- Compressed work schedules and part time work opportunities.

#### Health and wellbeing focus:

- Calendar of a range of wellbeing initiatives;
- Two wellbeing days annually; and
- Discounted health insurance.

#### Generous personal leave

- 12.5 days personal leave per year;
- Up to 12 weeks paid parental leave (on top of government paid parental leave scheme); and
- Access to purchase additional leave.

# Diverse, inclusive and supportive work environment:

- Strong organisational focus on diversity and inclusion;
- A range of staff initiatives to drive First Nations awareness and support women in finance; and
- A reward and recognition program.

#### Professional development opportunities

- Training courses;
- Professional memberships; and
- Structured learning opportunities.

# Contemporary offices

Sit-stand desks and personal lockers;

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- Free gym access and fitness classes in the building; and
- Excellent end of trip facilities.

To find out more about the benefits of working at WATC, visit our <u>Careers</u> page.

# How to Apply

Our recruitment and selection process includes a variety of assessment tools that might include behavioural and cognitive surveys, technical skill activities, reference checks and verification of Australian working rights.

# Only candidates with unrestricted working rights in Australia will be considered.

We are committed to employing highly skilled people, with diverse backgrounds and experiences and embrace diversity of all kinds including supporting Women In STEM.

For further information please contact **Denise Wetherall**, **Beilby Downing Teal** on 0408 000 109 or dwetherall@beilbydt.com.au.

Please **apply online** at <u>link to website</u> by submitting a cover letter and resume (Word or PDF format) and quoting reference number **1301686**.

Please note that applications will be assessed as they are submitted, so prompt submissions are encouraged.